

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No.: 08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	Re: ECF No. 33513

**NOTICE OF AMENDED PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Silver Point Capital Offshore Fund Ltd. ("Transferor")

c/o Silver Point Capital, L.P.
2 Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

2. Please take notice that your claims specified in the "Agreement and Evidence of Transfer of Claim" attached hereto as Exhibit A against Lehman Brothers Holdings Inc. have been transferred to:

Offshore Asset Holding Vehicle A, Ltd. ("Transferee")
c/o Silver Point Capital, L.P.
2 Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

All distributions and notices regarding the transferred portion of the claims should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")
450 Lexington Avenue
New York, NY 10017-3904
Fax: 212-701-5800
Attn: Aryeh Ethan Falk

3. No action is required if you do not object to the partial transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER with:**

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO DAVIS
POLK.**

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT
TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE
TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR
THE TRANSFERRED PORTION OF THE CLAIMS.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the Transferor, by first class mail, postage prepaid on _____.

Copy: (check) Claims Agent___ Transferee___ Debtors' Attorney___

Clerk of the Court

EXHIBIT A

See attached.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIMS
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Silver Point Capital Offshore Fund Ltd.** (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to **Offshore Asset Holding Vehicle A, Ltd.** (the “Purchaser”), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller’s right, title and interest in and to the Proof of Claim Numbers specified in Schedule 1 hereto filed by Seller’s predecessor-in-title (collectively, the “Proofs of Claim”) as is specified in Schedule 1 hereto (the “Purchased Portion”) against Lehman Brothers Holdings, Inc. (the “Debtor”), as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the “Proceedings”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Claims, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claims or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claims, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, “claims” as defined in Section 101(5) of Title 11 of the United States Code (the “Bankruptcy Code”), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claims, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claims, and (iv) any and all of Seller’s right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claims, but only to the extent related to the Purchased Claims, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the “Transferred Claims”), and (d) the security or securities (any such security, a “Purchased Security”) relating to the Purchased Claims, including those specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court’s order setting the deadline for filing proofs of claim in respect of Lehman Program Securities; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated “Lehman Programs Securities” available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to its Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claims, including those specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of itself by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery

and performance of this Agreement and Evidence of Transfer of Claims and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to the Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of any Purchased Security.


6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as any other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this ___ day of December 2012.

SELLER


**SILVER POINT CAPITAL OFFSHORE
FUND LTD.**

By: 
Name: David Steinmetz
Title: Authorized Signatory

Silver Point Capital, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

PURCHASER

OFFSHORE ASSET HOLDING VEHICLE A, LTD.

By: 
Name: David Steinmetz
Title: Authorized Signatory

Silver Point Capital, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

Schedule 1

Transferred Claims

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/20/2010 (FMV)	USD	14,000,000.00	58781.06	6032912	XS0230515834
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 12/6/2008 (Par)	EUR	2,910,000.00	58792.05	6050639	XS0158383454
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/4/2010 (Par)	USD	60,000.00	58792.05	6032867	XS0323108265
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/12 EU (PAR)	EUR	42,000.00	58792.05	6032878	XS0344557839
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/12 EU (PAR)	EUR	6,000.00	58792.05	6032878	XS0344557839
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	30,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	69,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	30,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	18,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	9,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	126,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/21/10 JP (PAR)	JPY	300,000,000.00	58792.05	6032913	XS0117279058
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.625% 7/22/11 (PAR)	HKD	29,400,000.00	58792.05	6032921	XS0132961896
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/4/2010 (Par)	USD	284,000.00	58792.05	6032867	XS0323108265
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/12 EU (PAR)	EUR	217,000.00	58792.05	6032878	XS0344557839
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 03/09/17 (PAR)	EUR	1,757,000.00	58792.05	6032924	XS0287569924
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 2/1/2018 (Par)	USD	1,260,000.00	58792.05	6046472	XS0339480005
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 3/20/2018 (Par)	USD	1,200,000.00	58792.05	6050649	XS0350115878
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 8/12/11 EU (PAR)	EUR	813,000.00	58792.05	6032908	XS0197173643
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/28/13 (PAR)	EUR	1,750,000.00	58792.05	6032931	XS0359123634
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	3,940,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	640,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 3/1/12 E (FMV)	EUR	2,304,000.00	58792.05	6046487	XS0218261625
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	3,530,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	80,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/31/12 SX (FMV)	EUR	1,750,000.00	58792.05	6032864	XS0344442420

Schedule 1

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/19/2013 (FMV)	EUR	7,908.00	58792.05	6032882	XS0291646577
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/22/2009 (FMV)	EUR	698,000.00	58792.05	6032863	XS0271893694
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/26/2009 (FMV)	EUR	900,000.00	58792.05	6032865	XS0271820978
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 3.63% 3/2/12 (FMV)	EUR	3,000,000.00	58792.05	6032918	XS0214267923
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 11/29/09 (FMV)	USD	904,000.00	58792.05	6032927	XS0204933997
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 12/9/10 (FMV)	EUR	450,000.00	58792.05	6032929	XS0236535679
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 11/2/2012 (FMV)	EUR	3,578,000.00	58792.05	6032870	DE000A0TLL96
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/29/2009 (Par)	USD	375,000.00	58792.05	6032934	XS0308389807
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/30/10 (BC) (FMV)	EUR	3,582,000.00	58792.05	6032902	XS0223700658
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/26/12 UBS (FMV)	EUR	3,345,000.00	58792.05	6032866	FI0003025379
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/22/12 UB (FMV)	EUR	750,000.00	58792.05	6032891	XS0300418281
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/16/2010 (FMV)	ILS	2,800,000.00	58792.05	6032896	XS0368988951
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/17/2010 (FMV)	USD	700,000.00	58792.05	6032897	XS0369418040
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/5/2009 (FMV)	ILS	2,800,000.00	58792.05	6032903	XS0366859055
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/30/10 (BC) (FMV)	EUR	77,000.00	58792.05	6032902	XS0223700658
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/19/2016 (FMV)	EUR	750,000.00	58792.05	6032862	XS0237304059
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/17/2011 (FMV)	EUR	750,000.00	58792.05	6032871	XS0210326202
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/29/2013 (FMV)	EUR	750,000.00	58792.05	6032873	XS0259672599
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/1/2013 (FMV)	EUR	1,890,000.00	58792.05	6032876	XS0210782552
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/12/2012 (FMV)	EUR	1,350,000.00	58792.05	322009101 3SEB6101 17	FI0003026559
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 2.5% 12/15/11 (FMV)	GBP	1,400,000.00	58792.05	6032916	XS0276245700
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/19/2016 (FMV)	EUR	50,000.00	58792.05	6032862	XS0237304059
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/17/2011 (FMV)	EUR	400,000.00	58792.05	6032871	XS0210326202
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/29/2013 (FMV)	EUR	750,000.00	58792.05	6032873	XS0259672599
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/20/2011 (FMV)	USD	4,500,000.00	58792.05	6032906	XS0223920348
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	5,971,000.00	58792.05	6032904	XS0309485729
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/15/2010 (FMV)	EUR	431,000.00	58792.05	6032911	XS0228149075
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/7/2009 (PAR)	EUR	1,403,000.00	58792.05	6046255	XS0298614552

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/5/2010 (FMV)	EUR	1,853,000.00	58792.05	6041192	XS0268043709
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/16/2015 (FMV)	EUR	3,937,000.00	58792.05	6032879	XS0211093041
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/23/2014 (FMV)	EUR	1,385,250.00	58792.05	6032892	DE000A0TVK20
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/23/2014 (FMV)	EUR	461,750.00	58792.05	6032892	DE000A0TVK20
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/17/2014 (FMV)	USD	1,181,250.00	58792.05	6032905	DE000A0TPVQ8
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/17/2014 (FMV)	USD	393,750.00	58792.05	6032905	DE000A0TPVQ8
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	3,255,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	2,800,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	3,500,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 3.5% 10/31/11 (FMV)	USD	14,000,000.00	58792.05	6032917	XS0271671793
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 4/27/2017 (FMV)	USD	12,110,000.00	58792.05	6032887	XS0297741539
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 8/28/2009 (FMV)	EUR	6,300,000.00	58792.05	6032910	XS0263871674
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/3/2009 (FMV)	EUR	15,400,000.00	58792.05	6032883	XS0245046544
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/25/2018 (Par)	USD	1,365,000.00	58792.05	6032881	XS0344549067
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/22/2009 (Par)	USD	70,000.00	58792.05	6032898	XS0370358151
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/30/2009 (FMV)	EUR	350,000.00	58792.05	6032914	XS0293138813
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/9/2009 (FMV)	USD	140,000.00	58792.05	6032915	XS0288704264
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	989,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	530,000.00	58792.05	6032904	XS0309485729
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/9/2009 (FMV)	USD	140,000.00	58792.05	6032915	XS0288704264
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	2,275,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/16/2013 (FMV)	USD	1,750,000.00	58792.05	6032890	DE000A0TVAJ5
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	372,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	105,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	283,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/31/2018 (Par)	USD	3,500,000.00	58792.05	6032884	XS0353875015
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 4/4/13 SEK (FMV)	SEK	35,000,000.00	58792.05	6032888	XS0249127878
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	560,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	730,000.00	58792.05	6032904	XS0309485729

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	280,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 8/1/2020 (Par)	EUR	3,500,000.00	58792.05	6032907	XS0368926506
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	950,000.00	58792.05	6032904	XS0309485729
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	167,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	98,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	35,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	8,139,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 7/8/2014 (FMV)	EUR	3,500,000.00	58792.05	6032935	XS0372163054
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 9/12/2036 (FMV)	JPY	210,000,000.00	58792.05	6032936	XS0266104867
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/23/2012 (FMV)	USD	45,675,000.00	58792.05	6032872	XS0183360063
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 11/5/10 (PAR)	EUR	3,500,000.00	58792.05	6032928	XS0328401830
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	140,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	102,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	168,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	71,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	202,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/31/18 (PAR) 2	USD	1,050,000.00	58792.05	6032885	XS0353873408
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/25/10 (FMV)	EUR	1,617,000.00	58792.05	6032894	XS0218961109
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	49,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	41,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	65,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	95,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	91,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	82,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/13/09 (FMV)	EUR	220,000.00	58792.05	6032889	XS0274127009
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/23/14 (FMV) 2	EUR	5,250,000.00	58792.05	6032893	XS0253857642
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	119,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	104,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 11/5/10 (PAR)	EUR	511,000.00	58792.05	6032928	XS0328401830

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	74,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 11/17/09 (FMV)	EUR	7,200,000.00	58792.05	6032868	XS0233810521
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	102,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	204,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	80,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	80,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	155,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	79,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	544,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	139,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	80,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	200,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	98,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	55,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	80,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/19/2016 (FMV)	EUR	200,000.00	58792.05	6032862	XS0237304059
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/17/2011 (FMV)	EUR	200,000.00	58792.05	6032871	XS0210326202
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/29/2013 (FMV)	EUR	250,000.00	58792.05	6032873	XS0259672599
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	147,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	140,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	385,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	732,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	228,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/10 S7595 FMV	SEK	3,504,000.00	58792.05	6032899	XS0307326180
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/10 S7596 FMV	SEK	8,960,000.00	58792.05	6032900	XS0307325455
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/10 S7597 FMV	SEK	928,000.00	58792.05	6032901	XS0307323161
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	464,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	160,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	199,000.00	58792.05	6032930	XS0210433206

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	201,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	140,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	128,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	186,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	80,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	62,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	40,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	148,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	64,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	40,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	100,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	60,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	42,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	179,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	120,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	26,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/4/2013 (FMV)	USD	624,000.00	58792.05	6032886	XS0349054360
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.5% 7/5/16 (FMV)	EUR	213,000.00	58792.05	6032923	XS0252173066
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/09/09 (FMV)	EUR	328,000.00	58792.05	6032875	XS0185349916
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/8/2012 (FMV)	USD	612,000.00	58792.05	6032895	XS0292248977
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/23/14 (PAR)	EUR	176,000.00	58792.05	6034772	XS0189294225
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 1.5% 10/25/11 (FMV)	EUR	1,500.00	58792.05	6034771	XS0271201484
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/5/2010 (FMV)	EUR	341,000.00	58792.05	6032874	XS0268043709
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/23/14 (PAR)	EUR	154,000.00	58792.05	6034772	XS0189294225
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/5/2010 (FMV)	EUR	375,000.00	58792.05	6050794	XS0268043709
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/23/14 (PAR)	EUR	34,000.00	58792.05	6050795	XS0189294225
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 11/26/13 (PAR)	EUR	262,000.00	58792.05	6050796	XS0178969209
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 3/18/15 (FMV)	EUR	750,000.00	58792.05	6055678	XS0213971210
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	48,000.00	58792.06	6032930	XS0210433206